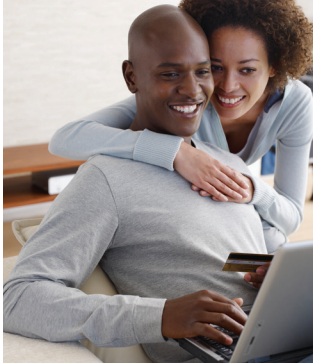


Online will preparation via EstateGuidance®

Step-by-step instructions



What is online will preparation?

Having a will allows you to designate who will receive your property and assets when you're gone. Without one, your state determines how your estate is distributed. Online will preparation services are available with *LifeKeys®* services, which is included with your life insurance policy from Lincoln Financial Group. EstateGuidance® will preparation is a quick and easy way to create and execute a will.

Online will preparation allows you to document your final wishes, such as

- Beneficiaries to inherit property
- Naming a guardian to care for minor children

Online will preparation is straightforward.

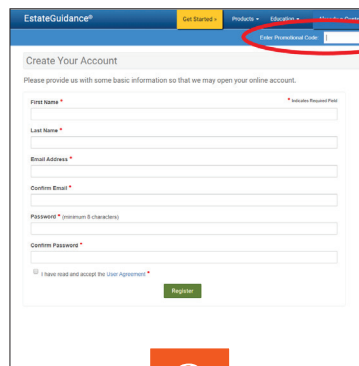
- Create, save and print a legally binding will that you can change at any time.
- Detailed instructions and definitions guide you through the process.
- All personal legal forms and documents are stored on a secure server and are only accessible via password.
- You can make unlimited revisions at no cost.

Where
do I begin?



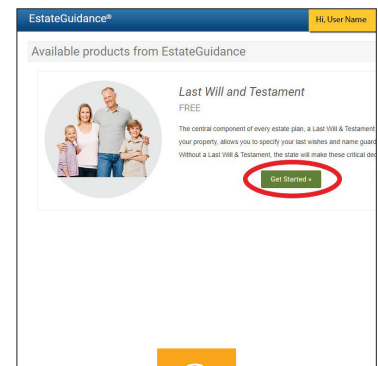
1

Go to
<https://www.estateguidance.com/>
and click "Get Started"
at the top to begin.



2

Create your account
and enter "Lifekeys" in
the Promotional Code
field to receive the
discounted products.



3

Click "Get Started"
under Last Will
and Testament.

The image displays three sequential screenshots of the EstateGuidance.com website interface, numbered 4, 5, and 6, illustrating the steps to create a will.

- Step 4:** The 'Preliminary Questions' screen. It asks the user if they are creating a will for themselves or with a spouse/partner. It includes a dropdown for 'State' and a section for 'Would you like to create additional documents?' with options for 'Living Will \$14.99' and 'Final Arrangements \$9.99'. There are also checkboxes for various personal circumstances like owning a business, being in the military, or being married.
- Step 5:** The 'Personal Information' screen. It asks 'Who is this Last Will and Testament being created for?' and includes fields for 'First Name', 'Middle Name/Initial', and 'Last Name'. It also has a 'Suffix, if any' dropdown. Further questions include 'Are you known by any other name or alias?', 'In which city and county do you permanently reside?' (with city and county dropdowns), and 'What is your gender?' (with Male and Female radio buttons). A red circle highlights the 'Next' button at the bottom right.
- Step 6:** The 'Congratulations! You've successfully completed all questionnaire' screen. It offers a 'Premium Document Delivery (PDD) - \$14.99' service. Below this, it says 'Last Will and Testament' with a 'Document Instructions' link. Under 'My Document:', there are links to 'Review My Answers', 'Preview Finished Document in Browser', and 'Download Document to My Computer'. At the bottom, there is an 'Email All Documents to Me' button and an 'Additional Actions' dropdown menu.

Answer the preliminary questions. You can add a Living Will or Final Arrangements for an additional cost. Click “Get Started” to proceed.

Enter your personal information and click “Next” to move through all 8 sections (Personal, Family, Estate, Gifts, Remainder, Minors, Legal Rep and Other).

Congratulations, you’ve completed your will! You can download the document to your computer or have it emailed to you for free or request a printed copy for \$14.99.

Be sure to sign and date your Last Will and Testament in the presence of qualified witnesses and a notary public, as detailed at EstateGuidance.com.



It’s easy to access *LifeKeys*® services. Just call 1-855-891-3684 or visit EstateGuidance.com. (Enter Promo Code: LifeKeys)

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Order code: LFE-WPREP-FLI001



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